

CARSON PHYSICAL THERAPY, INC.

Medicare Financial Limitation Notification Form

Effective January 1, 2017, the Center for Medicare and Medicaid Services (CMS) implemented a financial limitation of CAP, totaling \$1,980 for Medicare Part B outpatient services for Physical, Occupational and Speech Therapy services.

The purpose of this notice is to help you make an informed decision about whether or not you wish to continue to receive outpatient therapy services after the Medicare financial limitation has been met, knowing you will be financially responsible for these services.

CMS's financial limitation (CAP) will be applied in the following manner for your outpatient rehabilitation services:

- Physical and Speech Therapy will share one \$1,980 financial limitation CAP for both therapies combined.
- Occupational Therapy services will have separate \$1,980 financial limitation.
- The 2017 full CAP of \$1,980 applies to a 12-month period of January 1, 2017 to December 31, 2017.

Medicare will subtract your deductible and co-insurance from the **\$1,980 CAP** and pay \$1,584 or 80%. The 20% coinsurance, or \$396 will be paid by you or a supplemental insurance you may have. These limits are based off the Medicare fee schedule allowed amount after your **\$183 Medicare Part B deductible** has been met. The CAP will be based on services paid by Medicare at the allowable rate, not the provider's charges.

As Medicare providers, we are obligated to inform you of this financial limitation and Medicare's determination that once the \$1,980 financial limitation for physical, occupational, and/or speech therapy benefit is met as described above, you will be financially responsible for any services provided, as Medicare considers anything above this amount to be an excluded benefit. **Before you make any decision and accept this notice, you should read and understand this entire notice carefully. If you do not understand why Medicare will not cover services beyond the \$1,980 financial limitation, please ask us to clarify this for you.** We can provide you with how much items and services will cost if you wish to continue medically necessary care after your financial limit has been met.

As a courtesy, we will track the services you receive and notify you when the amount is close to meeting Medicare's \$1,980 financial limit. This will allow you to make an informed consumer decision regarding whether or not you want to continue therapy services and accept financial responsibility for the cost of any appropriate medically necessary continued care provided.

- Medically necessary therapy services beyond the cap may be continued at a Hospital Outpatient Rehabilitation department and billed to Medicare, as this type of facility is exempt from the financial limitation imposed by Medicare.

The \$1,980 financial limitation is your annual Medicare insurance benefit, regardless of which therapy providers deliver the service. If you have received physical, occupational, or speech therapy prior to attending therapy at our clinic, please be aware that those services will be included in your financial limitation total. **Please assist us in ensuring you stay within the CAP limits by informing us of any physical, occupational, or speech therapy services you have received between January 1, 2017 and today.**

X _____
Patient Signature

Date

CARSON PHYSICAL THERAPY, INC.

FINANCIAL AGREEMENT

ASSIGNMENT TO PAY INSURANCE BENEFITS

I hereby assign payment directly to Carson Physical Therapy, Inc., which includes the Basis Benefit as well as Major Medical (Catastrophe) Benefits. I understand that I am financially responsible for any charges not covered by this agreement. Should the account become delinquent, I will be responsible for all reasonable costs of collection, including attorney fees. I understand that I am ultimately responsible for knowing my individual insurance coverage.

CONTRACTED VS. NON-CONTRACTED INSURANCE

Contracted Insurances: If we are contracted with your insurance company, we must follow our contract and their requirements. If you have a co-pay or deductible, you must pay that at the time of service. It is the insurance company that makes the final determination of your eligibility. If your insurance company requires a referral and/or preauthorization, we will assist you in obtaining it. Failure to obtain the referral and/or preauthorization may result in a lower payment or denial of payment from the insurance company. **You are responsible for all charges not paid by your insurance company.**

Non-contracted Insurances: Insurance is a contract between you and your insurance company. We are NOT a party to this contract. We will bill your primary insurance company as a courtesy to you. Although we may estimate what your insurance company may pay, it is the insurance company that makes the final determination of your eligibility. If we do not have a contract with your insurance, you will need to pay for the estimated office services in full at the time of service. As a courtesy, we will then submit your claim to your insurance for reimbursement to you. **You are responsible to pay any portion of the charges not covered by insurance.** If your insurance company requires a referral and/or preauthorization, we will assist you in obtaining it. Failure to obtain the referral and/or preauthorization may result in a lower payment from the insurance company.

If your medical benefits have been exhausted or you have no coverage at all, **you will need to pay for office services in full at the time of service.**

SIGNATURE _____ DATE _____

CARSON PHYSICAL THERAPY, INC.

PATIENT INFORMATION

Name _____ DOB _____

Driver License # _____ State _____ SS# _____

Address _____

City _____ State _____ Zip _____

Phone (Cell) _____ (Home) _____ (Work) _____

Referring Dr _____ Employer _____

Diagnosis/Body Part(s) _____ Date of Injury _____

Is this injury the result of (please circle one): MVA Work Related Other Accident Gradual Onset

Emergency Contact _____

Relationship _____ Phone _____

PATIENT COMPLIANCE AGREEMENT

I _____ understand and agree that if I no show for an appointment, I will be responsible for a \$25.00 no show fee for each occurrence. This will not be covered by my insurance and will be my responsibility. In addition, after the first no show, any remaining visits will be taken off the schedule and my doctor will be notified. If cancellation for more than two appointments, any remaining visits will be dictated by the therapist.

CONSENT TO TREAT

I give permission for Carson Physical Therapy, Inc. to perform physical therapy treatment. I agree to the release of my personal health information necessary for treatment, payment and healthcare operations as stated in the privacy notice.

SIGNATURE _____ DATE _____

CARSON PHYSICAL THERAPY, INC.

MEDICAL HISTORY

NAME _____ DATE _____

Have you received any Home Health services in the last 30 days? Yes No

If yes, what agency provided the service and when where you discharged? _____

Have you fallen in the past year? Yes No

Please check the box if you have or have had any of the following:

- | | | | | | |
|---------------------|--------------------------|-----------------------|--------------------------|------------------------------|--------------------------|
| High Blood Pressure | <input type="checkbox"/> | Headaches | <input type="checkbox"/> | Hypothyroidism | <input type="checkbox"/> |
| Low Blood Pressure | <input type="checkbox"/> | Dizzy Spells | <input type="checkbox"/> | History of Cancer | <input type="checkbox"/> |
| Heart Attack | <input type="checkbox"/> | Sensitive to Heat/Ice | <input type="checkbox"/> | Osteoporosis | <input type="checkbox"/> |
| Pacemaker | <input type="checkbox"/> | Metal Implants | <input type="checkbox"/> | OA/RA (Arthritic Conditions) | <input type="checkbox"/> |
| Diabetes | <input type="checkbox"/> | Allergies | <input type="checkbox"/> | Surgeries | <input type="checkbox"/> |
| Stroke | <input type="checkbox"/> | Currently Pregnant | <input type="checkbox"/> | Thyroid issues | <input type="checkbox"/> |
| Seizures | <input type="checkbox"/> | Balance Problems | <input type="checkbox"/> | | |

Please explain and give approximate dates of any that are marked _____

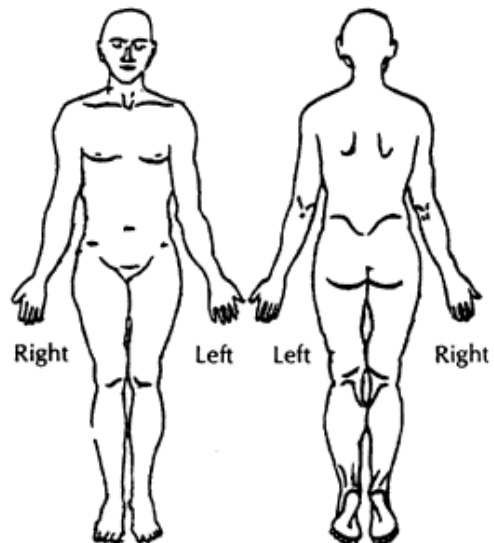
List of Medications if not provided separately: _____

If an injury or accident, give description of incident, onset, date and areas injured. _____

What goals would you like to achieve in physical therapy? _____

Please indicate on the body chart any area you are having pain or problems

Additional comments: _____



Next MD appointment? _____

**CARSON PHYSICAL THERAPY
ACKNOWLEDGEMENT OF RECEIPT OF NOTICE OF PRIVACY PRACTICES**

Patient Name: _____

Address: _____

I have been given a copy of Carson Physical Therapy's Notice of Privacy Practices ("Notice"), which describes how my health information is used and shared. I understand that Carson Physical Therapy ("CPT") has the right to change this Notice at any time. I may obtain a current copy by contacting the CPT Privacy Official, or by visiting the CPT website at www.carsonpt.net.

My signature below acknowledges that I have been provided with a copy of the Notice of Privacy Practices:

Signature of Patient or Personal Representative

Date

Print Name

Personal Representative's Title (e.g. Guardian, Health Care Power of Attorney)

_____ (initial) I have elected **NOT** to take a copy of the Notice but acknowledge I have reviewed the Notice and understand how my health information is used and shared.

For Facility Use Only: Complete this section if you are unable to obtain a signature

If the patient or personal representative is unable or unwilling to sign this Acknowledgement, or the Acknowledgement is not signed for any other reason, state the reason and describe the steps taken to obtain the patient's signature.

Completed by:

Signature of CPT Representative

Date

Print Name

File in patient's electronic health record

Know Your Medications – It Could Save Your Life

Medicare has a new requirement for 2015 that your healthcare professionals need a complete list of your medications, both prescriptions and over-the-counter.

In the interest of providing you and/or your family with best care, Carson Physical Therapy urges you to carry a complete, up-to-date list of your home medications with you at all times. Medication errors are a primary cause of complications in healthcare. Emergencies can occur and this information is critical for the healthcare provider to avoid adverse reactions related to medications that may be new for you during your treatment.

By using a current medication list and keeping it updated, you:

- 1 Reduce confusion and save time. It helps you remember your medications.
- 2 Improve communication. Provide health care providers with a current list of ALL of your medications. The list lets you and/or family member know exactly what medications are to be taken and when.
- 3 Improve MEDICATION SAFETY. Medication interactions and duplications can be detected and corrected.

In addition to prescribed medications, *it is also important to include on your list on the other side*, such things as the following:

- Eye drops
- Inhalers/Nebulizers
- Creams/Ointments
- Oxygen
- Contraceptives
- Patches that contain medication
- Over – the - counter medication: examples include Aspirin, antacids, vitamins, laxatives, etc.
- Dietary and herbal supplements: examples include Ginkgo Biloba, St. John's Wort, Green Tea, etc. (NOTE: when taking herbal supplements, please notify your physician)

We recommend your designated emergency contact person keep a current list of your home medications. This will help your health care provider to better care for you in the event of an emergency.

Please fill out the reverse side with ALL of your medications and supplements.

